Авиакомпании, аэропорты и авиадиспетчерские службы: обслуживание растущего спроса на международные перевозки

Hall 3, Level +1
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Растущий спрос на авиаперевозки заставляет говорить о потребности путешественников и перевозчиков в глобальной связи и показывает, как авиация решает эту задачу. Однако этот растущий спрос также привел к заторам во многих местах наибольшего спроса в результате нехватки пропускной способности в системе воздушного транспорта.

Обслуживание потребностей пассажиров при поддержании наивысшего уровня безопасности и охране окружающей среды – задача, требующая взаимодействия и скоординированных действий множества участников, включая авиакомпании, аэропорты, авиадиспетчерские службы и органы авиационного надзора. Рост в авиаперевозках требует модернизации инфраструктуры аэропортов и авиадиспетчерских служб.

Прогноз уровня спроса – важнейшее требование при планировании аэропортов и авиадиспетчерского управления, но при этом динамика авиационных рынков порождает неопределенность и осторожность в том, что касается вложений в расширение стационарных мощностей. Системы спутниковой навигации и все более совершенные цифровые виды связи способны повысить пропускную способность аэропортов и содействовать более эффективным и экологически безопасным рабочим процедурам без ущерба безопасности. Для того чтобы транспортная система смогла отвечать потребностям завтрашнего дня, она должна начинать готовиться к ним уже сегодня.

На этой секции будут рассматриваться следующие вопросы:

- Каковы вызовы и возможности полностью интегрированного воздушного пространства?
- Каковы последствия конкуренции между авиакомпаниями за планирование пропускной способности аэропортов?
- Как аэропорт и авиадиспетчерские службы могут снизить неопределенность, порождаемую меняющимися бизнес-моделями в авиации?
- Как задействовать технологический прогресс и «зеленые» инновации на обслуживании растущего спроса при одновременной охране окружающей среды?
Каким образом все регионы мира могли бы помочь в проведении модернизации глобальной воздушной навигации и основ гармонизации (например, блочная модернизация авиасистемы ИКАО)?

Дополнительная информация:

Liberalisation of Air Transport Summary: Policy Insights and Recommendations, ITF, 2015

What Do We Mean by a Level Playing Field in International Aviation? ITF, 2015

Assessing the Prospects for an EU-ASEAN Air Transport Agreement, ITF, 2015

Air Service Agreement Liberalisation and Airline Alliances, ITF, 2014

Expanding Airport Capacity: Competition and Connectivity. The case of Gatwick and Heathrow, ITF, 2014

Impacts of Expanding Airport Capacity on Competition and Connectivity: The case of Gatwick and Heathrow, ITF, 2014

Expanding Airport Capacity in Large Urban Areas, ITF, 2014

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Warren Truss has been Australia’s Deputy Prime Minister and Minister for Infrastructure and Regional Development since 2013. From 2006 to 2007, Truss served as Minister for Trade, having been Minister for Transport and Regional Services from 2005 to 2006. He has repeatedly been the elected representative for Wide Bay, Queensland since 1990.

James Billing is the leader of Boeing Commercial Airplanes’ Airline Market Analysis Group. His team is responsible for providing Boeing’s market outlook for the future of air transportation and the demand for commercial jet airplanes. The Market Analysis team consists of experts from a variety of fields including economics, airline strategy, network development, fleet planning, air cargo, aviation infrastructure, product development, and aftermarket services. Each year, Market Analysis publishes Boeing’s “Current Market Outlook”, a forecast of the future of air transportation developments, including an assessment of key industry trends, traffic growth, fleet development, and airplane delivery requirements. The group also prepares the biennial Boeing “World Air Cargo Forecast” which focuses on the future of the air cargo industry, provides a forecast of air cargo growth and the freighter fleet.

Adrian Littlewood was appointed Auckland Airport’s chief executive in 2012. He leads the senior management team and is responsible for setting the strategic direction and working with the Board to drive travel, trade and tourism growth. During his time as the company’s general manager retail and commercial, Littlewood led strong growth and development of non-aeronautical revenue lines. He has undertaken a number of strategy, marketing, management and corporate law roles during his career in New Zealand and the UK. He is the Chair of the New Zealand Airports Association, a director of North Queensland Airports Limited and the co-chair of the Australia New Zealand Leadership Forum.
Olivier Jankovec became Director General of the European Region of the Airports Council International (ACI EUROPE) in 2006. The organisation represents more than 460 airports in 45 European countries. Member airports handle 90% of commercial traffic in Europe and welcome nearly one and half billion passengers each year. Olivier has 21 years of governmental and lobbying experience, having worked for Alitalia (2002-2006), Air France (2000-2002) and the Air Transport Directorate of the European Commission (1994-2000). Immediately prior to joining ACI EUROPE Olivier was the Director of Institutional Relations for Alitalia where he was in charge of governmental affairs at national, European and International levels. During this time he was also Chair of the Association of European Airlines Policy Committee. In 2006 and 2007, he participated in the EU’s High Level Group on the future of aviation regulation in Europe and he is also a member of the Advisory Board of the World Tourism Forum.

Brian Pearce has been the International Air Transport Association (IATA) Chief Economist for the past 11 years. His role is to direct research into policy and economic issues affecting the industry worldwide. He is also Visiting Professor at Cranfield University, UK, President of IATA’s pension foundation and is on their senior leadership team. Pearce also sits on the UK Airports Commission expert panel and Air New Zealand’s sustainability panel. Previously he was Director of the Centre for Sustainable Investment at Forum for the Future, Head of Global Economic Research at SBC Warburg, and was Chief Economist at Ernst & Young’s ITEM Club.

Toru Hasegawa was appointed at a Deputy Director, Economic Development, Air Transport Bureau of the International Civil Aviation Organization (ICAO) in January 2015. He has been working in ICAO since 2000, where he served as Chief, Revenue and Product Management Section, an Assistant to Director, Air Transport Bureau, as well as an Economist in charge of economic policy and infrastructure management. Prior to joining ICAO, he worked at Northwest Airlines and the Nomura Research Institute in Japan. He holds a Doctoral Degree in economics from Tokyo University with specialisation in industrial organisation and applied economics of pricing theories. He has published eight books (in Japanese) on airline pricing and economics.
Moderator

Elisif Elvinsdotter  
Moderator  
TV and Radio Journalist for Sweden’s public broadcaster

Elisif Elvinsdotter is a Swedish TV and radio journalist with broad experience from some of Sweden’s top news and current affairs programmes. She has been the anchor for Sweden’s no. 1 investigative programme, Uppdrag Granskning, as well as the host of both commercial TV4 and public SVT’s morning show. Since 2009 she has worked as a professional moderator, specialising in transport and business issues. In 2011 she was given an honorary award for “Best moderator” in Sweden. Her clients include EY, VTI and a number of governmental departments and institutions.